



Umbra Applied Technologies | 51 JFK Parkway | First Floor West | Short Hills NJ 07078 | Office 973 218-2626 | Fax 973 218-2400

BY EMAIL

June 12, 2014

UAT Shareholders

Re: Umbra Applied Technologies
Umbra Applied Technologies Group
UATG Introduces New Web Presence www.umatgroup.com

Dear Fellow Shareholders,

UATG is inviting visitors to explore its new website and informational portal. The new website has been designed to provide the ultimate user-friendly experience with improved navigation and functionality throughout, allowing users to access the subsidiaries and news with the option to share information across all major social networking sites.

The site includes featured product highlights with immediate link to those specific products details. This site was designed to help customers understand UATG's complete range of advanced technical solutions across numerous market segments. Technical data, videos and application case studies will eventually be added to work together to provide a detailed overview of UATG's capabilities across a wide range of sectors, including defense, GreenTech and Biotech.

Created with the user experience firmly in mind, the website has been designed using the latest technology so the site is compatible with today's browsers and mobile devices - without the need for Adobe® Flash to view it. It has also been designed to work simply and seamlessly with necessary SEO efforts.

The new website and social media integration means that customers can now benefit from richer online content that is easier to navigate and share with others, assisting our efforts to expand UATG's global presence. This is a result of talking with customers, potential investors and existing shareholders that garnered valuable feedback.



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On the newly launched UATG website, visitors can also stay informed with the latest news of the company, and the whole tech and defense industry. The News & Media section features the latest announcements, product inventions and opinion pieces from industry experts.

Furthermore, the new website allows users to share products and pages that interest them with others across Facebook, Twitter, Tumblr, LinkedIn, Pinterest and Google+.

Visit the new UATG website and why not give us your feedback on the new website by posting a comment on our Facebook page.

Respectfully,

Alex Umbra
Chairman & Chief Executive Officer
Umbra Applied Technologies Group, Inc.

About Umbra Applied Technologies, Inc.

Umbra Applied Technologies is a member of the Umbra Applied Technologies Group (OTC: UATG) family of companies. Umbra Applied Technologies, U.S. based Defense and Security Company, is engaged in the research, design, development, manufacture, integration, and sustainment of advanced technology systems, products, and services for defense, civil, and commercial applications in United States and internationally. It also provides management, engineering, technical, scientific, logistic, and information services.

In support of air, land and naval forces, the company operates in five segments: Aeronautics, Information Systems & Global Solutions, Biotech, Alternative & Renewable Energy, and Intelligence Systems. The Aeronautics segment offers military aircrafts, such as unmanned combat and air mobility aircrafts, and related technologies. The Information Systems & Global Solutions segment provides advanced technology systems and security expertise, integrated information technology solutions, and management services for civil, defense, intelligence, and other government customers. The Biotech

segment addresses critical gaps that are absent in defense medical research programs. The Alternative & Renewable Energy segment provides alternative solutions to energy through research in bioelectricity,



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wind, thermodynamic and solar energy. The Intelligence segment provides computational study of signals, open source and network intelligence through advanced metrics and algorithms to locate and extract sentiment from gathered intelligence.

For more information visit www.uatgroup.com or www.umbraappliedtechnologies.com

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Forward-Looking Information

This news release may include "forward-looking statements" including forecasts, estimates, expectations, and objectives for future operations including but not limited to its ability to conclude a business combination with a third party, sale of assets, return of capital or initial public offering and a secondary listing on the OTC as a result of aforementioned and its ability to fund the exploration of its assets through the raising of equity or debt capital or through funding by a joint venture partner that are subject to a number of assumptions, risks, and uncertainties, many of which are beyond the control of Umbra Applied Technologies including but not limited to capital markets and securities risks and continued development success on technology. There can be and are no actual or implied guarantees that any of the above activities will be completed or completed on terms acceptable to the Company and its shareholders or approved by any regulatory authority having jurisdiction. Such forward-looking information represents management's best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Risks and uncertainties about Umbra Applied Technologies business are more fully discussed in the company's disclosure materials, including its MD&A, filed with the securities regulatory authorities in Canada and available at www.sedar.com and readers are urged to read these materials. Umbra Applied Technologies does not assume the obligation to update any forward-looking statement, except as required by applicable law.

